

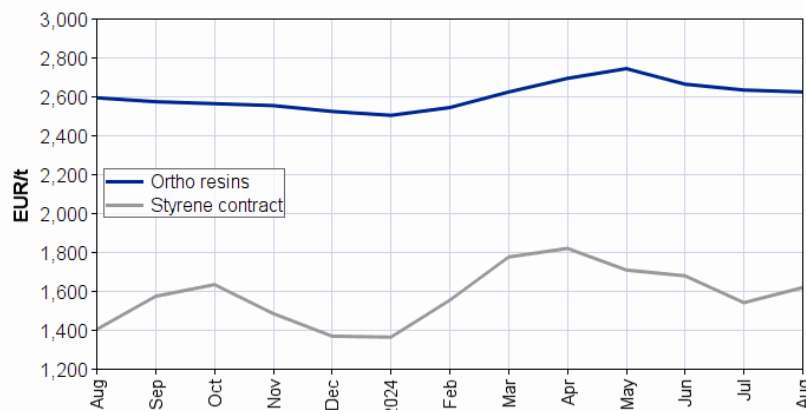
## Composites/GRP August 2024: Minimal fall in ortho resin prices / Rollover for glass fibre / No major movements likely in September

August's heat seemed to have paralysed the composites market. A large number of converters closed their plants for the holidays and performed maintenance work. At the same time, demand remained exceedingly low during the holiday period. There was not much movement in prices, either. The long market meant that prices for medium-reactive ortho resins gave way slightly, despite styrene becoming more expensive (up EUR 78/t). Prices for glass fibre moved sideways – all the different grades were readily available, but there were hardly any low-priced imports.

Prices are expected to remain largely unchanged in September, too, even though slight cuts ought to be possible for ortho resins here and there. Stable quotations can also be expected for glass fibre, since the market is too liquid for any notable upward price adjustments.

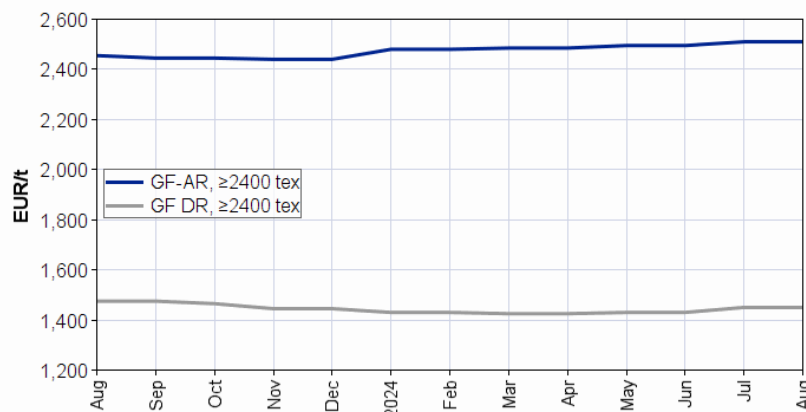
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### Ortho Resins and Styrene 2023 - 2024, average prices in Europe



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### Glass Fibres: Assembled Roving and Direct Roving 2023 - 2024, average prices in Europe



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