

## **Composites/GRP August 2025: Slight reductions for resins and glass fibres / Prices bottoming out in September / Positive forecast for demand**

Weak demand and a further reduction in the styrene contract (down EUR 35/t) pushed resin prices further downward on average. However, some producers were able to maintain their prices, indicating a trend towards stabilisation on the market as a whole.

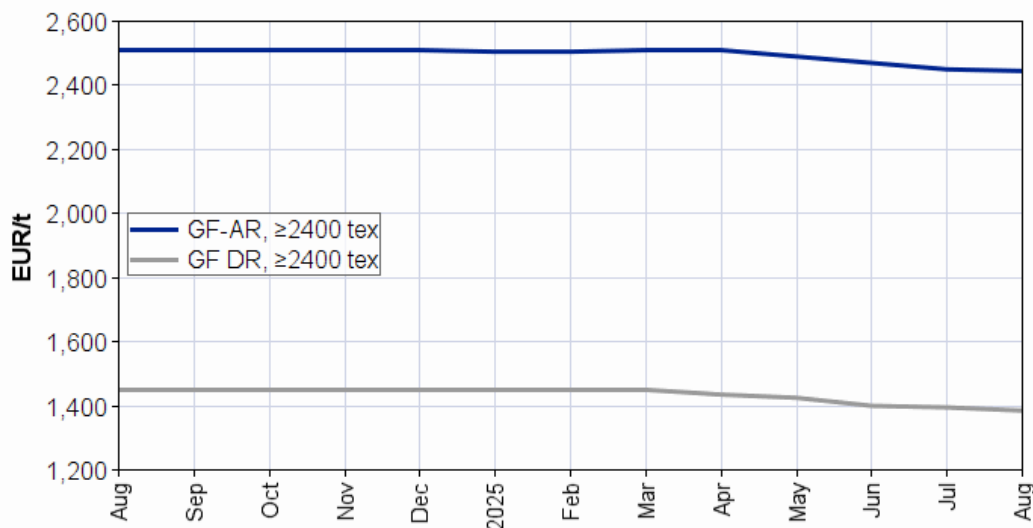
Resins are likely to experience a cautious upturn in the weeks to come. Both producers and converters are seeing slightly more demand in their order books. Nevertheless, there is still a long way to go before reaching normal levels – i.e. those seen prior to the Covid-19 pandemic. Although the styrene contract for September has fallen by a further EUR 46/t, the majority of PIE price panellists expect either a rollover or only slight reductions for the coming month.

Due to continued large-scale imports of low-priced glass fibre and weak demand during the summer holiday period, reported glass fibre grades saw a slight softening again in August. In pricing discussions, the European Union's anti-dumping investigation was no longer a central topic. Both producers and converters appear to have settled on their strategies.

In anticipation of stronger demand after the summer break, many converters expect a more stable pricing environment for glass fibre. While a few processors may still be able to secure slight price reductions, most will likely face a rollover.

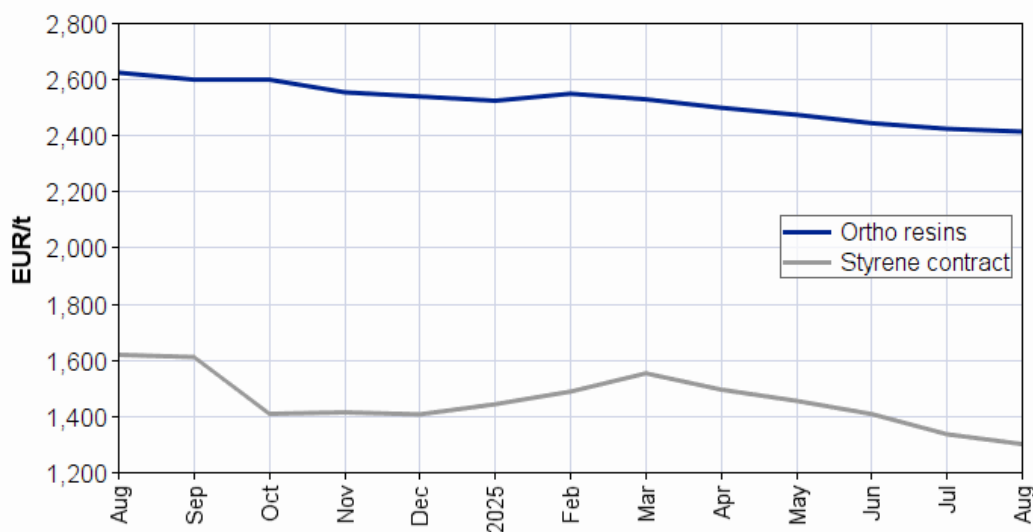
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### Glass Fibres: Assembled Roving and Direct Roving 2024 - 2025, average prices in Europe



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### Ortho Resins and Styrene 2024 - 2025, average prices in Europe



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