



Kunststoff · Plastics
INFORMATION

Composites/GRP October 2025: Resins trending downwards again / Indications of bottoming out / Only standard chopped strand mats under pressure

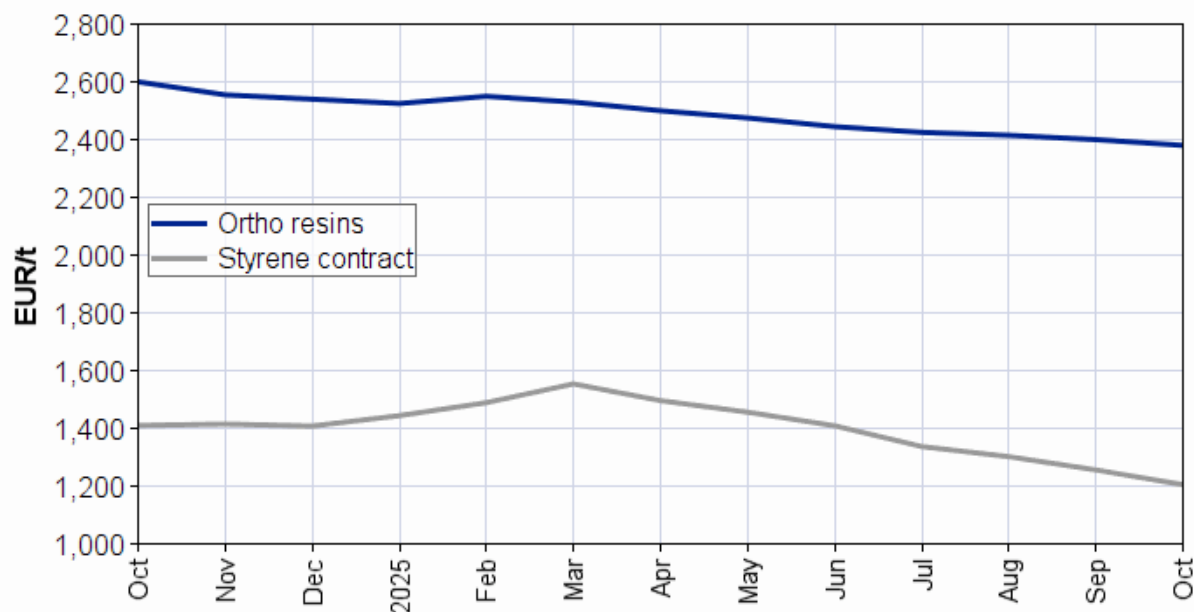
While the situation looked largely stable at the start of October – for both resins and glass fibre products – slightly softer trends became more pronounced halfway through the month. In the case of resins, this could be due to both weak demand and the noticeably lower quarterly contract for maleic anhydride. At the start of November, however, the main precursor of styrene did not give way as sharply as it had done previously. Signs are emerging that the price is bottoming out and the resins are likely to follow.

Producers of both resins and glass fibres are likely to try and push material onto the market, while converters will not likely want to stock up on surplus material just before the end of the year. All in all, there is not likely to be much movement between now and the end of the year.

The glass fibre products reported on are suffering greatly on account of the slump in vehicle manufacturing. Insolvencies and mass layoffs are dominating the automotive sector and keeping the overall market down. While there were still small reductions in October, these did not spread across the board. Glass fibre can scarcely go any lower, and no notable impetus in either direction can be expected before the end of the year. At the same time, the year-end negotiations that are now beginning do not yet reveal any trend for the start of 2026.

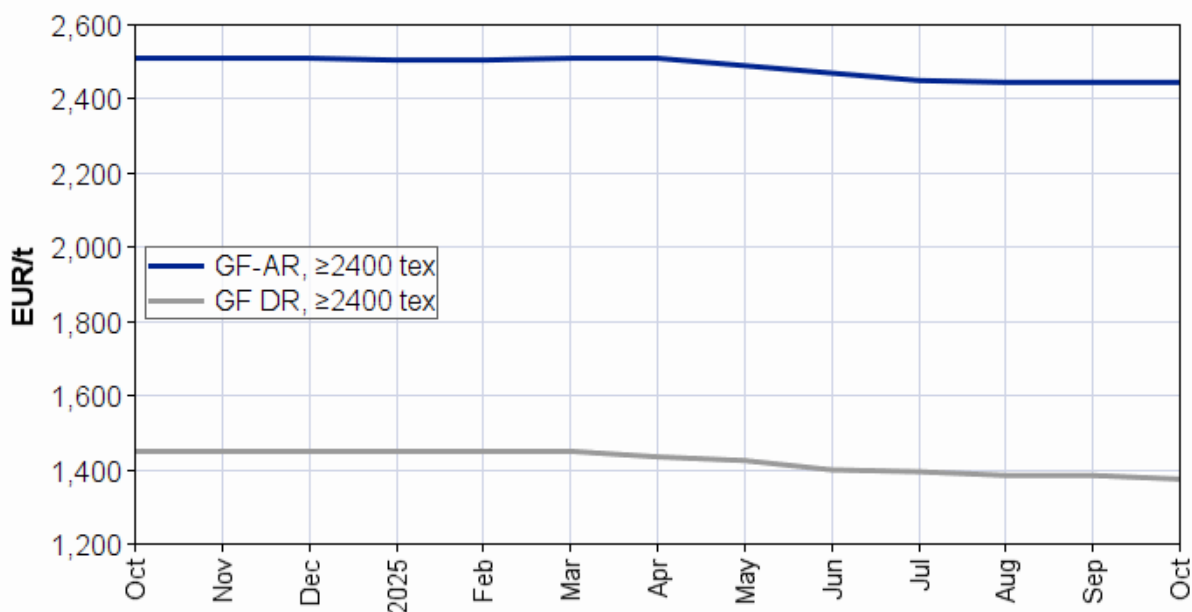
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Ortho Resins and Styrene 2024 - 2025, average prices in Europe



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Glass Fibres: Assembled Roving and Direct Roving 2024 - 2025, average prices in Europe



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