

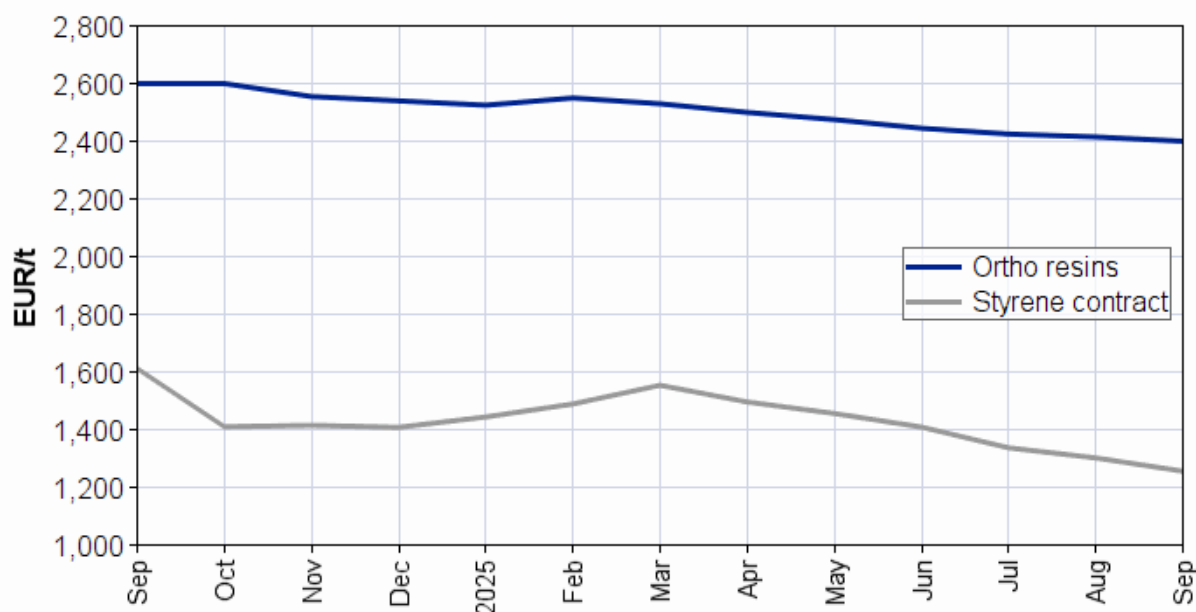
Composites/GRP September 2025: Market calm, without momentum / No movement expected in next few weeks / Converters hold on to their money

In light of weak demand and low producer margins, prices for the reported medium-reactive ortho resins look set to bottom out. This was reflected in a number of rollovers reported during discussions with **PIE** price panellists. Scarcely any mention was made of the recently rumoured trend towards inventory replenishment following the summer holidays. Converters held on to their money and, in most cases, refrained from making advance purchases. That was the case not only for resins, but also for the glass fibre products reported on.

At the moment, none of the consumer sectors are experiencing a real increase in demand. While some indications have emerged of an upward trend here and there over the coming weeks, this could ultimately peter out again quite rapidly. The mix of uncertainty, favourable imports, and weak demand would seem to be too strong, and thus, prices are staying put. Given the lower price of styrene (down EUR 51/t), resins could, however, actually fall further, although there is probably not much scope left for this.

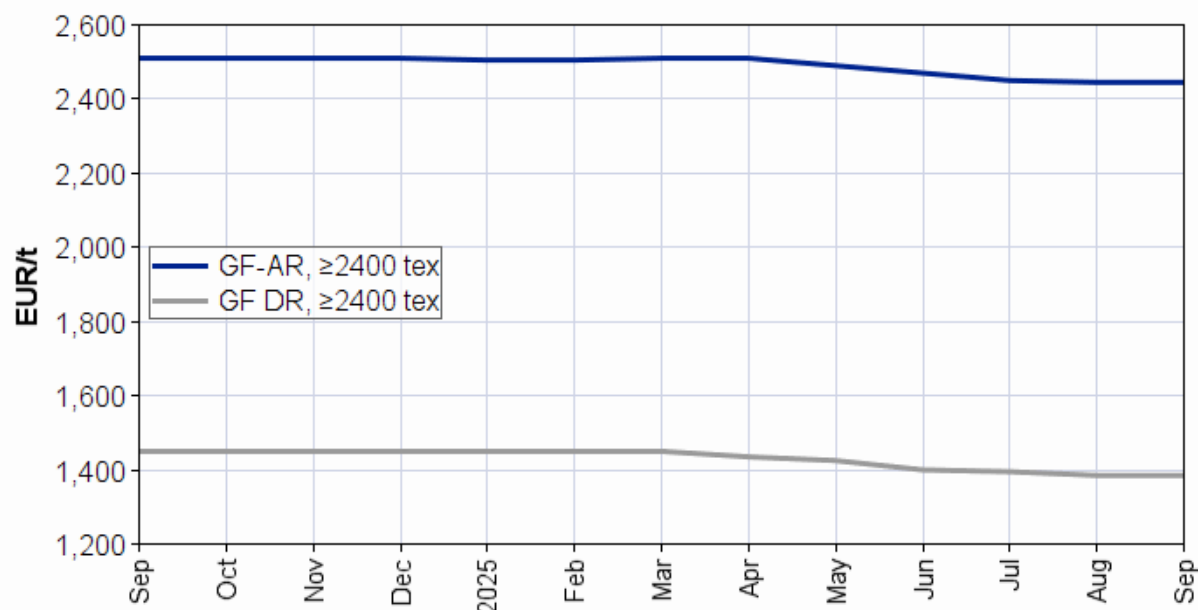
For more than 35 years, PIE has been an invaluable source of information for European plastics industry decision makers - a quick, yet in-depth look at the development of plastics markets and polymer prices. Available online 24/7 and as a printed newsletter twice a month. To read the entire report, go to www.ki.de and sign up for a 48-hour free trial!

Ortho Resins and Styrene 2024 - 2025, average prices in Europe



(C) 2025 Plastics Information Europe, Bad Homburg/Germany - www.piweb.com

Glass Fibres: Assembled Roving and Direct Roving 2024 - 2025, average prices in Europe



(C) 2025 Plastics Information Europe, Bad Homburg/Germany - www.piweb.com